



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to firm on whole turkeys. Offerings were light to adequate. Limited trading for September with price ceilings. Parts and meats trading slow to develop in early week trading. Most sales reported from late week and centered on a variety of items for domestic use.

EXPORT MARKET HIGHLIGHTS

Trading fairly slow to start off the week. Demand in a full range from light to good. Limited trading reported centering on frozen thigh meat.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	85-104
TURKEYS Y TOMS UNDER 22#	88-104
TURKEYS Y TOMS 22-24#	88-104
TURKEYS Y TOMS 24-26#	88-104
TURKEYS Y TOMS 26 LBS & OVER	102-104

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	77-85
FROZEN TURKEYS Y TOMS 28# & UP	78-88
BREASTS 10-12#	141-143
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	90-94
FRESH TURKEYS Y TOMS 14-24#	87-94
FROZEN TURKEYS Y HENS 8-16#	79-81
FROZEN TURKEYS Y TOMS 14-24#	76-78
FROZEN TURKEYS Y TOMS 24-28#	77-80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	74-75	-	-	-
CENTRAL REGION 4/	73-74	-	-	-
WESTERN REGION 5/	74-75	-	-	-
16-24 LB TOMS				
EASTERN REGION	71-72	-	-	-
CENTRAL REGION	70-71.5	-	-	-
WESTERN REGION	70-72	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
400	SEP
-	-
-	-
320	SEP
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 AUGUST 2000.

Trade sentiment was at least steady on fresh breast meat and fresh destrapped tenders for early week production. Hen and tom v-type wings and drums were tight and the market tone was firm. Thigh meat sold at higher trending prices into export channels. Supplies of thigh meat were closely balanced and inquiry was good. One container of tom necks traded at 14 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	109.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	100.00		100.00	360
DRUMSTICKS, TOM	27.00		27.00	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	32.00	40
WINGS, FULL-CUT, TOM	22.00-23.00		22.20	50
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	30.00	40
WINGS, V-TYPE, HEN		F	56.75	160
NECKS, TOM		F	13.00	40
NECKS, HEN	15.00		15.00	40
BREASTS, B/S, TOM 3/		F	162.00	20
BREASTS, B/S, TOM—FRESH 3/	176.00-178.00		177.00	200
THIGH MEAT		T	58.00	40
THIGH MEAT—FRESH		F	56.00	102
BREAST TRIM MEAT		T	123.00	20
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		F	140.71	560
DESTRAPPED TENDERS—FRESH	177.00		177.00	40
WING MEAT WITH SKIN		F	39.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	15.50-17.00		16.06	520
EXPORT TRADING				
DRUMSTICKS, TOMS		F	25.50	104
WINGS FULL-CUT - TOMS		F	19.17	624
WINGS, V-TYPE, TOM		W	26.00	104
TAILS				
MECHANICALLY SEPARATED 4/	15.00		15.00	80
THIGH MEAT - FROZEN	57.00-58.50		57.66	196

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.